



RADNOR TOWNSHIP SCHOOL DISTRICT
Course Overview

Personal Finance
Course # 1030



General Information

Credits: .5
Weighted: No
Prerequisite: N/A

Course Description

This course covers topics essential to being an informed and financially-literate member of society. This course teaches aspects of financial management that are essential to sound financial decision making as an adult. Topics covered include savings and investment, banking, money management and budgeting, taxation, real estate, credit, risk management and insurance. The course uses a student workbook and exercises as well as information from up-to-date sources.

Course Objectives:

Students will have the opportunity to:

- Acquire a working vocabulary of personal finance terms.
- Develop personal spending plans and budgets.
- Identify the different types of and needs for insurance.
- Distinguish between different types of investment options.
- Research banks and understand the functions and mechanics of checking and savings accounts.

Common Assessments:

Grades will be based on a variety of assessments including classwork, homework, tests, and projects. Assignments will be given a point value based on their length and difficulty. Formal Unit Tests will be given at the conclusion of each unit. The Radnor High School grading system and scale will be used to determine letter grades.

Major Units of Study:

Financial Planning
Budgeting
Investing
Using Credit Wisely
Banking
Insurance

Materials & Texts

Text: *High School Financial Planning Program*, National Endowment for Financial Education

Current events analysis using resources like the Wall Street Journal, New York Times, Business Week, and more.